

Atlantic Conferences Symposium

The Summit for Middle Market Debt Finance ®

Lincoln Valuation Database and Middle Market Index

Thursday, May 17th

4:30 pm – 4:45 pm

Presented By:

Brian Garfield, CFA, ASA

Director, Lincoln International

Brian has over nine years of experience in financial advisory and valuation services. Brian advises business development companies, credit opportunity funds, private equity firms, hedge funds, limited partners, and other financial institutions in the valuation of alternative and illiquid investments. More specifically, Brian specializes in estimating the Fair Value of a wide array of financial instruments including private loans, preferred equity, common equity and warrant positions. Brian also has performed various independent valuations on behalf of his clients for both financial and tax reporting purposes including valuations in connection with stock based compensation, intra-fund transfers, goodwill impairment testing and purchase price allocations.

Brian has broad experience across a variety of industries including, but not limited to, healthcare, retail, consumer products, manufacturing, technology, and telecommunications. Brian's clients have ranged from closely-held businesses to Fortune 500 companies.

Brian earned a Bachelor of Science from The Pennsylvania State University. He is a Chartered Financial Analyst, an Accredited Senior Appraiser and a member of both the NYSSA and the American Society of Appraisers.